

ECONOMIC REFORM & OPPORTUNITIES IN SAUDI ARABIA.

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Usamah M. Al-Kurdi
Saudi Italian Development Company
Riyadh, Saudi Arabia
ukurdi@sa-sidco.com

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ARAB SPRING & ECONOMIC REFORM IN SAUDI ARABIA:

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- **ARAB SPRING & SAUDI QUITE SPRING & ECONOMIC IMPACT.**
- **HISTORY OF REFORM.**
- **KING ABDULLA INITIATIVES.**
- **NEW LAWS AND UPDATE CURRENT LAWS.**
- **NEW ORGANIZATIONS.**
- **MILESTONES & WOMEN EMPOWERMENT.**
- **INTERNATIONAL SUPPORT**
- **FUTURE CHALLENGES.**
- **OPPORTUNITIES AND NEW SECTORS.**

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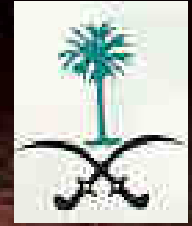
ARAB SPRING AND ECONOMIC IMPACT:

- **Spark: Tunisia.**
- **Regrettable and requiring wisdom, Legitimacy, Hereditary.**
- **No countries are alike, Social Justice. Rule of Law.**
- **Jobs, Participation. Oppression & Injustice: Dhulm !**
- **Citizens vs Subjects, Look for light..tunnel.**
- **Interesting Comparison: Tunisia & Egypt vs Libya & Yemen vs Oman & Morocco.**
- **Economic Impact: Different Scenarios.**

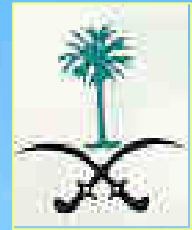
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ARAB SPRING AND ECONOMIC IMPACT:

- **Economic Impact: Different Scenarios (World Bank):**
- **FOR SAUDI ARABIA: NO EFFECT IF NOT POSITIVE.**
- **IMPACT ON THE SHORT TERM:**
- **TOURISM: IMMEDIATE, GROWTH @ 4%, Egypt: low, Syria: Shrink, Tunisia: 0.**
- **MEDIUM TERM: RAISING GROWTH WILL BE DIFFICULT IN LIGHT OF EXPECTED EURO PROBLEMS & TURMOIL.**
- **LONG TERM: IMPROVED INVESTMENT ENVIRONMENT.**
- **TRICK: INFRASTRUCTURE, JOBS, ERADICATE CORRUPTION. NOT SUBSIDIES.**



**NABATIYAN RUINS IN “MADAEN SALEH” -
NORTH WESTERN AREA**



AL MASMAQ FORT - RIYADH

HISTORY OF REFORM IN SAUDI ARABIA:

- **START 1993.**
- **CHANGE FROM WITHIN.**
- **SPEED OF REFORM.**
- **MASS REFORM COVERING: POLITICAL, EDUCATION, SOCIAL, JUDICIAL, WOMEN EMPOWERMENT.**
- **PUBLIC SUPPORT.**
- **ECONOMICAL: LAWS, ORGANIZATIONS & SECTORS.**

NEW LAWS & UPDATE CURRENT LAWS:

- **FOREIGN INVESTMENT LAW.**
- **NEGATIVE LIST.**
- **FOREIGN TAX LAW.**
- **TOURISM LAW.**
- **COMPANIES LAW.**
- **ARBITRATION LAW.**
- **HEALTH SERVICES.**

NEW LAWS & UPDATE CURRENT LAWS:

- **MINING CODE.**
- **STOCK MARKET LAW.**
- **MORTGAGE LAW.**
- **INSURANCE LAW.**



AL JUBAIL INDUSTRIAL CITY





AL JUBAIL INDUSTRIAL CITY AT NIGHT

KING ABDULLAH INITIATIVES:

- **ME PEACE PLAN.**
- **DIALOGUES: National & International.**
- **SUCCESSION LAW.**
- **PRIVATISATION.**
- **HUMAN RIGHTS: Commission, Society & New Report.**
- **HEALTH & EDUCATION: Priorities, Not Defense.**
- **REFORM: Education & Judicial Systems.**

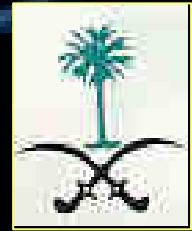
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KING ABDULLAH INITIATIVES:

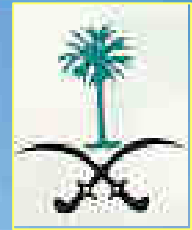
- **FUNDING:** Real Estate, Agri, Industry, Savings & Credit, SME guarantee, Unemployment Benefits.
- **ANTI TERRORISM UN CENTRE FINANCING.**
- **ANTI CORRUPTION Dept.**
- **SUPPORT TO SOCIETIES:** CIVIL & SPORTS, CHARITY, PROFESSIONAL.
- **FOREIGN SCHOLARSHIPS FOR BOYS & GIRLS.**
- **NEW UNIVERSITIES.**
- **ERADICATION OF POVERTY & FUND**



**KING KHALID INTERNATIONAL AIRPORT , RIYADH
INTERIOR VIEW OF TERMINAL BUILDING**



THE KING FAHD CAUSEWAY



ROADS NETWORK - RIYADH



ROADS NETWORK - RIYADH



COMMUNICATION STATION

ECONOMIC REFORM, New Organizations:

- **K-CARE: NUCLEAR & SUSTAINABLE ENERGY.**
- **INVESTMENT AUTHORITY.**
- **TOURISM AUTHORITY.**
- **INDUSTRIAL & TECHNOLOGY PARKS.**
- **EXPORT PROMOTION AUTHORITY.**
- **SME FINANCE.**
- **FOOD & DRUG ADMINISTRATION.**

ECONOMIC REFORM, New Organizations:

- **SUPREME ECONOMIC COUNCIL.**
- **SUPREME OIL & MINERALS COUNCIL.**
- **CAPITAL MARKET AUTHORITY.**
- **LABOR COMMITTEES.**
- **WATER & ELECTRICITY.**
- **REGULATORS:** ELECTRICIT, WATER, COMM., RAIL ROADS.
- **JUBAIL 2 & YANBU 2.**



KING SAUD UNIVERSITY - RIYADH



LOCAL AND INTERNATIONAL EXPERIENCE TO PROVIDE AN EXCELLENT SERVICES TO PEOPLE



KING FAHAD INTERNATIONAL STADIUM

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MILESTONES:

- **ROCK OF STABILITY, SECURE INVESTMENT.**
- **EASE OF DOING BUSINESS: 22nd.**
- **ECONOMIC REFORM: BEST 5.**
- **INVESTMENT IN-FLOW: 8TH. UNCTAD.**
- **WTO & G20 MEMBERSHIP.**
- **UN HUMAN DEVELOPMENT INDEX 57th.**
- **MINISTRY OF HOUSING.**

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MILESTONES:

- **23RD LEADING GDP US\$B640, World Bank.**
- **FOREIGN ASSETS US\$B500, 100% GDP.**
- **DEBT: 10% OF GDP, ALL DOMESTIC.**
- **LEADING 18th EXPORTER.**
- **LEADING 30th IMPORTER: (TRADE US\$B500)**
- **SABIC: WORLD 17TH LARGEST.**
- **eBANKING: Largest in MENA.**

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MILESTONES:

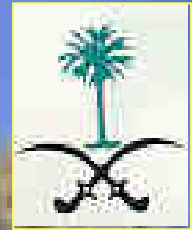
- **STOCK MARKET:** 60% OF ARAB STATES, TRADE.
- **LEAST SUSCEPTABLE TO SHOCKS:** Barclays.
- **EXPECTED GROWTH 2013:** 4.9%.
- **EXPORTS GROWTH:** up 30%
- **SOVRIEGN DEBT:** BEST 20 CREDIT WORTHY.
- **WEF COMPETITIVNESS:** Ranked 17th.
- **NO. 1 INVESTMENT** ATTRACTION: MENA, USB17.3.



A VIEW OF MODERN FARMING IN SAUDI ARABIA



A PROTECTED FARM NEAR AL KHARJ



VIEW OF DATE PALMS - QASSIM

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MILESTONES: WOMEN EMPOWERMENT:

- **RESOLUTION 120:Jobs, Business, Organization.**
- **Women in Government Positions.**
- **Journalists' & Engineers' Associations.**
- **Chamber Boards & Law Offices.**
- **Exclusive Employment: Industrial, Women Retail Shops and others.**
- **Prince Nourah Girls University: More Girls than Boys.**
- **MEMBERSHIP: Parliament & Municipal Councils.**



TRADITIONAL LIFE



SHOUBRA PALACE - TAIF

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MILESTONES: INTERNATIONAL SUPPORT:

- **100 Billion Dollars to 95 Countries in 30 years.**
- **Health, Education, Infrastructure.**
- **\$500 Million: Education Fund, Developing Countries.**
- **\$500 Million: World Food Program.**
- **\$500 Million: Energy for the Poor Nations.**
- **\$ 6 Billion: Loans Forgiven, The United Nations**
- **\$1 Billion: Eradication of Poverty in the Islamic World**
- **\$1 Billion: Literacy fund for the Islamic World.**



DESERT LANDSCAPE - ZULFI



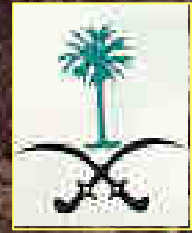
PANORAMIC VIEW - FAYFA, JIZAN REGION

FUTURE CHALLENGES:

- **PROGRESS MADE .. MORE TO BE DONE.**
- **UNEMPLOYMENT: New Saudization Policy.**
- **REGIONAL COOPERATION.**
- **GROWTH vs POPULATION.**
- **ERADICATION OF POVERTY.**
- **EXPORTS & DIVERSIFICATION.**
- **FOOD SECURITY: New International Program.**

FUTURE CHALLENGES:

- **FAMILY BUSINESS & SMEs.**
- **ARAB FREE TRADE ZONE.**
- **GCC FREE TRADE AGREEMENT.**
- **IMPROVE EDUCATION (ON GOING).**
- **WOMEN EMPOWERMENT IN BUSINESS: NOW SRB 80.**
- **PRIVATIZATION: aviation, post, water, power, telecom, radio, TV.**



HAIL MOUNTAINS : “WELCOME TO UGHDAH”



CAMEL RACING - SAUDI ARABIA

OPPORTUNITIES AND NEW SECTORS:

- **INFRASTRUCTURE.**
- **OIL AND GAS SERVICES.**
- **PETROCHEMICALS.**
- **ECONOMIC CITIES.**
- **HOUSING.**
- **FINANCIAL SECTOR.**
- **MANUFACTURING.**

OPPORTUNITIES AND NEW SECTORS:

- **TRANSPORTATION & LOGISTICS.**
- **WATER DESALINATION.**
- **POWER GENERATION.**
- **SUSTAINABLE ENERGY: New Solar Station.**
- **I.C.T.**
- **CONSTRUCTION.**
- **RAILROADS & METRO.**

OPPORTUNITIES AND NEW SECTORS:

- **HIGHER EDUCATION.**
- **MINING.**
- **INSURANCE: New Sector.**
- **CLUSTERS PROGRAM:** CARS, APPLIANCES & CONST. MATERIALS.
- **TOURISM.**
- **HEALTH SERVICES.**
- **AVIATION & AIRPORTS.**



RED SEA FISH – A KALEIDOSCOPE OF COLOURS

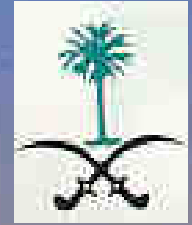




ARABIAN HORSE



FALCONRY



FABULOUS JEDDAH AT DUSK



RIYADH WATER TOWER

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